

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 162
1301 MCKINNEY, 51ST FLOOR
HOUSTON, TEXAS 77010

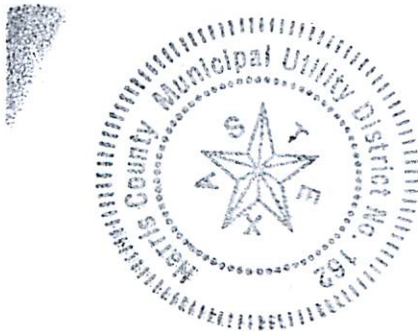
N O T I C E

In accordance with chapter 551, Texas Government Code, and Section 49.063, Texas Water Code, both as amended, take notice that the Board of Directors of Harris County Municipal Utility District No. 162 will meet in regular session, open to the public, at the offices of Fulbright & Jaworski L.L.P., 1301 McKinney, Houston, Harris County, Texas, at 4:00 p.m. on Tuesday, February 14, 2012. At such meeting, the Board will consider the following:

1. Approve minutes of the regular meeting of January 10, 2011;
2. Review Bookkeeper's Report, Quarterly Investment Report and authorize payment of bills;
3. Discuss Refunding Bond Issue;
4. Authorize Financial Advisor and Attorney to prepare documents for Refunding Bond Issue;
5. Designate underwriter for Refunding Bond Issue;
6. Review report by Tax Assessor and Collector and authorize payment of certain bills;
7. Review and approve Operations Report and authorize repairs;
8. Consider water billing payment options and authorize implementation thereof;
9. Order Adopting Water Conservation Plan; Providing for Implementation and Enforcement Thereof; and Containing Other Provisions Related to the Subject;
10. Consider Strategic Partnership Agreement;
11. Review Engineer's Report;
12. Discuss Copperfield Joint Operations Board "CJOB" meeting;
13. Adopt Order Calling Directors Election;
14. Review District Website;

And such other matters as may properly come before it.

47th FLOOR
CONFERENCE ROOM 47 SOUTH



FULBRIGHT & JAWORSKI L.L.P.
ATTORNEYS FOR THE DISTRICT

By: 